

Second Quarter 2012 VOLUME XX



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Nevada Commission on Tourism

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Visitor Volume

The number of visitors to Nevada.

MONTH	2010	2011	PERCENT CHANGE
July	4,633,499	4,703,961	1.5%
August	4,501,286	4,532,408	0.7%
September	4,255,862	4,388,972	3.1%
October	4,348,969	4,338,756	(0.2%)
November	3,808,499	3,846,362	1.0%
December	3,809,030	3,791,111	(0.5%)
MONTH	2011	2012	PERCENT CHANGE
January	3,980,930	3,967,265	(0.3%)
February	3,811,323	3,964,203	4.0%
March	4,440,334	4,559,686	2.7%
April	4,432,713	4,325,426	(2.4%)
May	4,403,048	4,504,859	2.3%
June	4,557,597	4,652,902	2.1%
TOTAL (Rolling 12 months)	50,983,090	51,575,911	1.2%

Second Quarter 2012 Area Highlights

AREA	2011	2012	PERCENT CHANGE
Clark County:			
Las Vegas	10,047,835	10,168,651	1.2%
Laughlin	586,699	542,811	(7.5%)
Mesquite	265,199	282,505	6.5%
Washoe County	1,138,625	1,146,219	0.7%
All other counties	1,355,000	1,343,000	(0.9%)
TOTAL (State)	13,393,358	13,483,186	0.7%

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.

Convention Attendance

The number of delegates attending conventions in Nevada.

MONTH	2010	2011	PERCENT CHANGE
July	376,112	310,836	(17.4%)
August	380,418	444,770	16.9%
September	324,094	470,398	45.1%
October	470,643	510,696	8.5%
November	416,314	413,140	(0.8%)
December	187,387	185,536	(1.0%)
MONTH	2011	2012	PERCENT CHANGE
January	679,220	578,545	(14.8%)
February	510,286	602,688	18.1%
March	608,495	555,154	(8.8%)
April	547,106	492,834	(9.9%)
May	451,438	440,573	(2.4%)
June	459,957	449,209	(2.3%)
TOTAL (Rolling 12 months)	5,411,470	5,454,379	0.8%

AREA	2011	2012	PERCENT CHANGE
Clark County:			
Las Vegas	1,155,949	1,152,741	(0.3%)
Laughlin	23,411	27,583	17.8%
Washoe County	170,945 *	98,400	(42.4%)
All other counties	108,196	103,892	(4.0%)
TOTAL (State)	1,458,501	1,382,616	(5.2%)

^{*}USBC Open Championships took place in 2011.



Occupancy Level

A percentage based on room nights occupied and total room nights available.

MONTH	2010	2011	NET CHANGE
July	80.9%	84.7%	3.8
August	78.7%	80.5%	1.8
September	78.6%	81.7%	3.1
October	80.1%	80.7%	0.6
November	72.4%	72.6%	0.2
December	67.3%	67.8%	0.5
MONTH	2011	2012	NET CHANGE
January	72.9%	71.8%	(1.1)
February	76.2%	76.4%	0.2
March	81.6%	82.2%	0.6
April	82.3%	81.0%	(1.3)
May	81.2%	80.8%	(0.4)
June	83.5%	83.5%	0.0
MONTHLY AVG (Rolling 12 months)	78.0%	78.6%	0.6

AREA	2011	2012	NET CHANGE
Clark County:			
Las Vegas	87.5%	87.0%	(0.5)
Laughlin	65.7%	62.2%	(3.5)
Mesquite	84.9%	83.0%	(1.9)
Lake Tahoe*	54.3%	59.9%	5.6
Washoe County	65.3%	64.0%	(1.3)
All other counties	63.6%	63.3%	(0.3)
QUARTER AVG (State)	82.3 %	81.8%	(0.5)

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Room Nights Occupied

The number of room nights occupied.

MONTH	2010	2011	PERCENT CHANGE
July	4,839,021	5,064,571	4.7%
August	4,707,084	4,844,199	2.9%
September	4,547,830	4,779,847	5.1%
October	4,764,556	4,869,163	2.2%
November	4,115,287	4,245,584	3.2%
December	4,036,724	4,095,928	1.5%
MONTH	2011	2012	PERCENT CHANGE
January	4,366,905	4,339,463	(0.6%)
February	4,138,598	4,325,483	4.5%
March	4,907,670	4,982,882	1.5%
April	4,792,747	4,745,299	(1.0%)
May	4,829,115	4,886,536	1.2%
June	4,846,327	4,887,787	0.9%
TOTAL (Rolling 12 months)	54,891,864	56,066,741	2.1%

2011	2012	PERCENT CHANGE
11,838,139	11,933,954	0.8%
618,817	584,597	(5.5%)
136,315	133,038	(2.4%)
116,343	128,352	10.3%
1,027,772	1,011,648	(1.6%)
730,803	728,033	(0.4%)
14,468,189	14,519,622	0.4%
	11,838,139 618,817 136,315 116,343 1,027,772 730,803	11,838,139 11,933,954 618,817 584,597 136,315 133,038 116,343 128,352 1,027,772 1,011,648 730,803 728,033

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



Room Inventory

The number of hotel/motel rooms in Nevada.

MONTH	2010	2011	PERCENT CHANGE
July	193,002	192,891	(0.1%)
August	192,826	194,022	0.6%
September	192,927	195,005	1.1%
October	191,914	194,543	1.4%
November	189,488	195,022	2.9%
December	193,488	194,800	0.7%
MONTH	2011	2012	PERCENT CHANGE
January	193,258	195,057	0.9%
February	193,869	195,171	0.7%
March	194,065	195,534	0.8%
April	194,058	195,227	0.6%
May	191,847	195,170	1.7%
June	193,443	195,027	0.8%
END OF PERIOD	193,443	195,027	0.8%

AREA 2011 2012 PERCENT CHANGE Clark County: Las Vegas 148,733 150,245 1.0% Laughlin 10,350 10,333 (0.2%) Mesquite 1,762 1,759 (0.2%) Lake Tahoe* 2,354 2,354 0.0%	oooona caartor 2012 / 11 oa 111giii giito			
Las Vegas 148,733 150,245 1.0% Laughlin 10,350 10,333 (0.2%) Mesquite 1,762 1,759 (0.2%)	AREA	2011	2012	PERCENT CHANGE
Laughlin 10,350 10,333 (0.2%) Mesquite 1,762 1,759 (0.2%)	Clark County:			
Mesquite 1,762 1,759 (0.2%)	Las Vegas	148,733	150,245	1.0%
•	Laughlin	10,350	10,333	(0.2%)
Lake Tahoe* 2,354 2,354 0.0%	Mesquite	1,762	1,759	(0.2%)
	Lake Tahoe*	2,354	2,354	0.0%
Washoe County 17,611 17,701 0.5%	Washoe County	17,611	17,701	0.5%
All other counties 12,633 12,635 0.0%	All other counties	12,633	12,635	0.0%
END OF PERIOD (State) 193,443 195,027 0.8%	END OF PERIOD (State)	193,443	195,027	0.8%

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of June 30, 2012.

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Room Tax Collections

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2010	2011	PERCENT CHANGE
July	\$1,305,242	\$1,425,034	9.2%
August	1,155,485	1,387,229	20.1%
September	1,228,798	1,547,744	26.0%
October	1,380,314	1,649,424	19.5%
November	1,082,218	1,228,956	13.6%
December	970,796	1,113,850	14.7%
MONTH	2011	2012	PERCENT CHANGE
January	1,373,259	1,470,241	7.1%
February	1,165,603	1,369,010	17.5%
March	1,608,272	1,498,475	(6.8%)
April	1,489,146	1,508,590	1.3%
May	1,454,944	1,599,746	10.0%
June	1,422,428	1,520,600	6.9%
TOTAL (Rolling 12 months)	\$15,636,505	\$17,318,898	10.8%

Second	Quarter	2012	Area	Highlights
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AREA	2011	2012	PERCENT CHANGE
Clark County	\$3,971,309	\$4,218,292	6.2%
Washoe County	231,122	233,232	0.9%
Douglas County*	38,367	38,732	1.0%
Elko County	48,339	51,782	7.1%
Carson City	13,511	14,275	5.6%
All other counties	63,870	72,623	13.7%
TOTAL (State)	\$4,366,518	\$4,628,936	6.0%

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.



^{*}References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County. Effective 7/1/09, room tax collections are reported for the month of business activity. All prior years' of monthly data has been updated as well.

Gross Gaming Revenue

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2010	2011	PERCENT CHANGE
July	\$829,682,912	\$860,089,794	3.7%
August	944,457,345	886,861,914	(6.1%)
September	917,861,844	863,949,250	(5.9%)
October	888,569,155	960,687,873	8.1%
November	822,097,967	880,141,207	7.1%
December	838,499,434	855,664,287	2.0%
MONTH	2011	2012	PERCENT CHANGE
January	877,281,554	1,038,406,570	18.4%
February	881,758,357	932,173,137	5.7%
March	958,694,506	854,590,394	(10.9%)
April	806,072,326	855,707,815	6.2%
May	984,006,382	885,086,462	(10.1%)
June	885,763,549	832,518,772	(6.0%)
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AREA	2011	2012	PERCENT CHANGE
Clark County:	\$2,304,130,861	\$2,217,040,353	(3.8%)
Strip	1,514,623,798	1,418,177,476	(6.4%)
Downtown	123,806,738	127,609,708	3.1%
Laughlin	115,781,814	114,694,539	(0.9%)
Mesquite	29,634,306	29,865,598	0.8%
County balance	520,284,206	526,693,032	1.2%
Washoe County	192,122,889	183,305,632	(4.6%)
Lake Tahoe*	46,759,305	43,633,352	(6.7%)
Elko County	67,541,695	65,574,721	(2.9%)
Carson Valley Area	25,655,873	24,576,856	(4.2%)
All other counties	39,631,633	39,182,135	(1.1%)
TOTAL (State)	\$2,675,842,257	\$2,573,313,049	(3.8%)

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



Airport Volume

The number of passengers arriving and departing from Nevada's airports.

MONTH	2010	2011	PERCENT CHANGE
July	3,926,838	4,094,088	4.3%
August	3,889,572	4,033,063	3.7%
September	3,622,193	3,890,472	7.4%
October	3,937,190	4,072,897	3.4%
November	3,508,946	3,616,774	3.1%
December	3,405,532	3,510,191	3.1%
MONTH	2011	2012	PERCENT CHANGE
January	3,503,123	3,472,562	(0.9%)
February	3,254,734	3,410,841	4.8%
March	3,960,877	3,992,407	0.8%
April	3,799,593	3,875,646	2.0%
May	3,999,213	3,988,712	(0.3%)
June	3,974,831	3,955,346	(0.5%)
TOTAL (Rolling 12 months)	44,782,642	45,912,999	2.5%

Second	Quarter	2012	Area	Highlights

AREA	2011	2012	PERCENT CHANGE
McCarran Int. (Las Vegas)	10,705,393	10,806,743	0.9%
Reno/Tahoe Int.	942,811	881,043	(6.6%)
North Las Vegas	32,185	28,933	(10.1%)
Laughlin/Bullhead Int.	54,740	57,854	5.7%
Elko Airport	12,144	10,799	(11.1%)
Henderson Exec. Airport	26,364	34,332	30.2%
TOTAL (State)	11,773,637	11,819,704	0.4%

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.



Vehicle Traffic Counts

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2010	2011	PERCENT CHANGE
July	2,591,087 *, **	2,057,274 *,**,***,***	(20.6%)
August	2,480,276 *, **	2,354,182 *,**	(5.1%)
September	2,053,209 *, **	1,800,234 *,**,***	(12.3%)
October	1,821,422 *	1,811,090 *,**	(0.6%)
November	1,723,855 *	1,652,389 *,****	(4.1%)
December	1,834,479 *	2,393,615 *	30.5%
MONTH	2011	2012	PERCENT CHANGE
MONTH January	2011 1,715,820 *,***	2012 2,096,849 *	PERCENT CHANGE 22.2%
January	1,715,820 *,***	2,096,849 *	22.2%
January February	1,715,820 *,*** 1,647,855 *	2,096,849 * 2,024,654 *	22.2% 22.9%
January February March	1,715,820 *,*** 1,647,855 * 1,838,819 *	2,096,849 * 2,024,654 * 2,098,468 *	22.2% 22.9% 14.1%
January February March April	1,715,820 *,*** 1,647,855 * 1,838,819 * 1,986,642 *	2,096,849 * 2,024,654 * 2,098,468 * 2,323,352 *	22.2% 22.9% 14.1% 16.9%

Second	Quarter	2012	Area	Highlights
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AREA	2011	2012	PERCENT CHANGE
I-15 at Primm/Jean	1,819,485	2,034,024	11.8%
I-15 at Mesquite	939,844	1,018,972	8.4%
I-80 at Verdi	- *	823,674 *	-
I-80 at Wells	223,276	249,798	11.9%
All other entry points	2,932,627	2,962,916	1.0%
TOTAL (State)	5,915,232	7,089,384	19.8%

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.



^{*}Due to road construction/equipment failure on Interstate 80 at Verdi, the traffic totals for July 2010 through October 2011 do not contain any data. Effective 11/1/11, counter 312360, at the Garson Rd Intch, will be used as proxy for Verdi traffic totals.

^{**}Due to road construction/equipment failure at various other entry points, the respective traffic totals for July through September 2010 and July through October 2011 do not contain any data.

^{***}Interstate 80 at Wells, traffic totals for June, July and September 2011 contain partial data. In addition, due to equipment failure, the traffic total for January 2011 does not contain any data.

^{****}Due to equipment failure on Interstate 15 at Mesquite, the traffic totals for July and November 2011 do not contain any data.

<u>Park Usage</u>

The number of people visiting state and nearby national parks.

MONTH	2010	2011	PERCENT CHANGE
July	3,537,483	3,598,837	1.7%
August	3,413,467	3,214,231	(5.8%)
September	2,760,760	2,608,907	(5.5%)
October	1,945,255	1,900,455	(2.3%)
November	1,317,897	1,198,062	(9.1%)
December	907,502	945,494	4.2%
MONTH	20111	2012	PERCENT CHANGE
January	867,738	886,214	2.1%
February	921,951	940,977	2.1%
March	1,443,159	1,422,934	(1.4%)
April	2,116,899	2,149,375	1.5%
May	2,389,542	2,439,799	2.1%
June	3,117,733	3,066,854	(1.6%)
TOTAL (Rolling 12 months)	24,739,386	24,372,139	(1.5%)

AREA	2011	2012	PERCENT CHANGE
Nevada State Parks	843,439	929,232	10.2%
Great Basin Nat. Park	25,335	26,493	4.6%
Lake Mead Nat. Rec. Area	2,186,840	2,106,203	(3.7%)
Hoover Dam Visitor Center	238,576	212,247	(11.0%)
Grand Canyon Nat. Park	1,375,596	1,373,724	(0.1%)
Zion Nat. Park	962,815	1,071,418	11.3%
Bryce Canyon Nat. Park	535,493	557,203	4.1%
Death Valley Nat. Park	322,504	257,519	(20.2%)
Yosemite Nat. Park	1,133,576	1,121,989	(1.0%)
TOTAL (All Parks)	7,624,174	7,656,028	0.4%

CARSON CITY CONVENTION & VISITORS BUREAU

1900 South Carson St., Suite 100 Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

ELKO CONVENTION & VISITORS AUTHORITY

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

ELKO REGIONAL AIRPORT

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocitv.com

ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

FALLON CONVENTION CENTER

100 Campus Way, Fallon, NV 89406 775-423-4556 ● 800-874-0903 Fax: 775-423-8926 ● www.fallontourism.com

HAWTHORNE CONVENTION CENTER

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

LAKE TAHOE VISITORS AUTHORITY

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LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-2824 • www.VisitLasVegas.com

MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

Information Sources

NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov

NEVADA DEPARTMENT OF TRANSPORTATION

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

NEVADA DIVISION OF STATE PARKS

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

NEVADA DEPARTMENT OF EMPLOYMENT TRAINING, AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es_index.htm

NEVADA GAMING CONTROL BOARD

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.zplace2b.com/pccof

RENO-SPARKS CONVENTION & VISITORS AUTHORITY

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RENO-TAHOE INTERNATIONAL AIRPORT

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TAHOE-DOUGLAS CHAMBER OF COMMERCE

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TONOPAH CONVENTION CENTER

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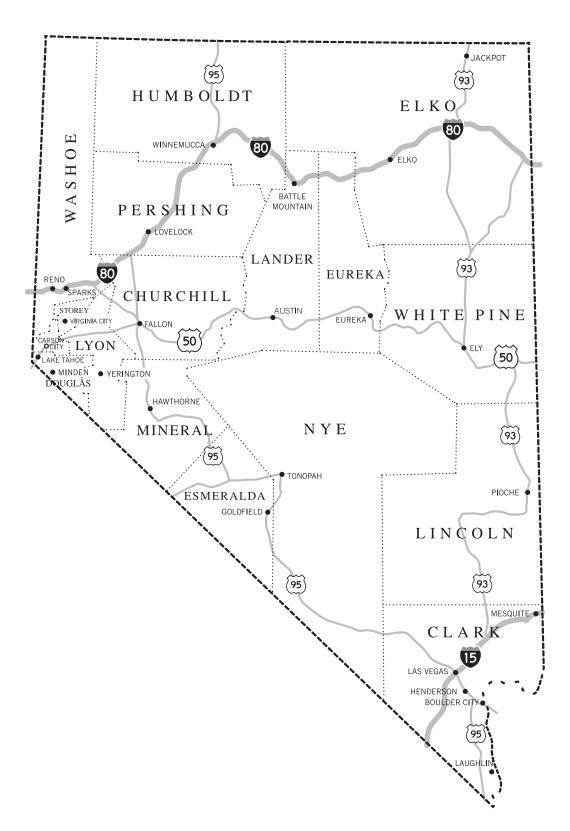
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Nevada State Map



Second Quarter 2012 VOLUME XX